

inergy

inergy Technology Inc.

廣閎科技股份有限公司

An integrated solutions provider specializing in IC-to-system design.

Speaker：Dr. John Lin

Aug 21, 2026

Disclaimer

- This presentation and its accompanying announcements contain forward-looking statements derived from both internal and external sources. These statements include, but are not limited to, the Company's operational outlook, financial condition, and business forecasts.

- The Company's actual operating results, financial condition, and business prospects may differ materially from those expressed or implied in these forward-looking statements. Such differences may arise from a variety of factors, including, but not limited to, market demand, price volatility, market competition, global macroeconomic conditions, supply chain dynamics, exchange rate fluctuations, and other risks and uncertainties beyond the Company's control.

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Agenda

- **inergy Technology's Overview and Main Products**
- **Financial Performance and Highlight**
- **2026-2027 Strategic Roadmap**

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Company Overview

inergy Technology Inc.

Established	**November 2007**
Capital Stock	**USD 15.5 Million**
Chairman & CEO	**Dr. John Lin**
Headquarters	**8F-3, No.8, Taiyuan 2nd St., Zhubei City, Hsinchu County, Taiwan**
Shenzhen Office	**R1503-1508,Block A, Xinian Center, No.6021 Shennan Rd, Shenzhen, China**

inergy Technology is a fabless IC design company, dedicate in energy-efficiency technologies. Our major products are **Power MOSFET, BLDC Motor Driver, SoC Cooling Fan IC**. We provide innovative solutions and services in Motor, BMS, and Power Management fields.

Inergy Technology Inc. was founded in 2007, and officially listed on Taipei Exchange (Taipei Exchange, TPEx) in 2022, with the Taiwan OTC stock code 6693.TWO.



Major Products

Power MOSFET

Low RDS(ON), Higher Current, High Efficiency Packages





BLDC Motor Drivers & SoC Cooling Fan ICs

Proprietary Motor Drive Technologies,
Highly Integrated IC





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Major Applications



Industrial Power
Telecom Base Station



White Home &
Small Home Appliances



HVAC
Intake System
Comfort System
Lighting
BMS
In-vehicle Charging



Server
Data Center
BBU



Notebook
Personal Computer



BMS

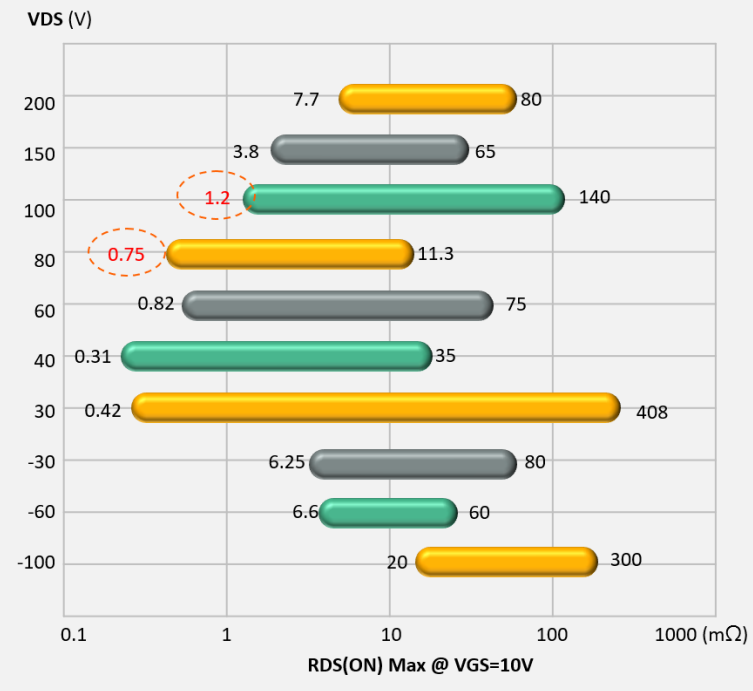


E-2W
Motor Driver Board
BMS

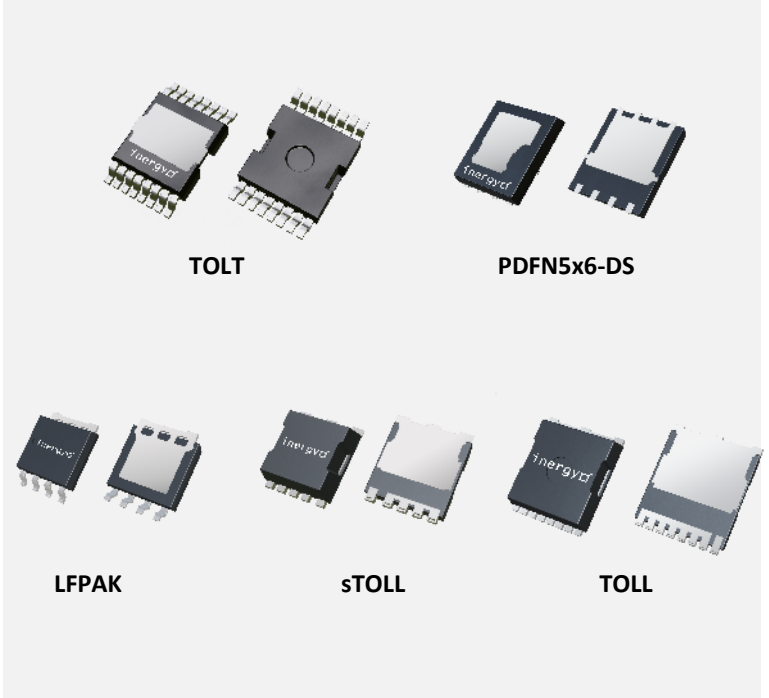
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Power MOSFET

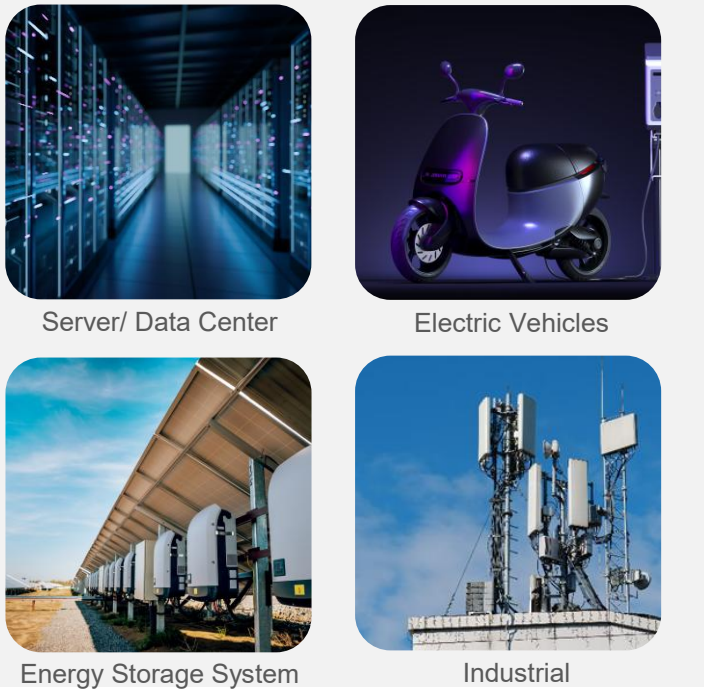
- High-performance Power MOSFETs deliver high current capability, low RDS(ON), and low capacitance, offering versatile solutions.



Medium-voltage Power MOSFETs deliver best-in-class energy efficiency



High-performance power packages with exceptional thermal efficiency

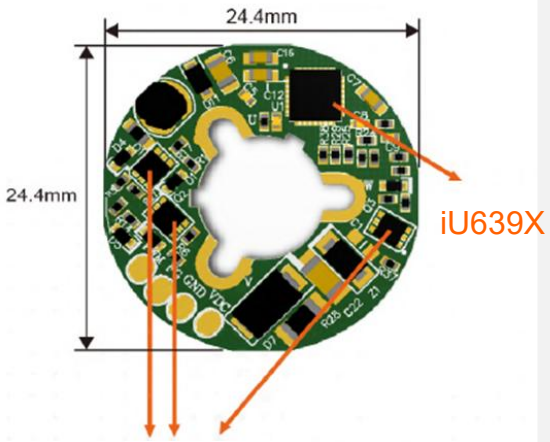


Ideal for applications demanding high energy efficiency

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BLDC Motor Driver

- Proprietary motor driver technology with an easy-to-use platform for flexible parameter adjustment.
- Certified by major global brands with proven mass production success.



48V Server Cooling Solution
4028 driver board (48V/1A/FOC)



Server Cooling

12V: iU639X + MOS
48V: iU639X + MOS



4G/5G Telecom Station

12V: iU639X + MOS
48V: iU631X + IPM



Charging Station

iU639X + MOS
iU631X + IPM



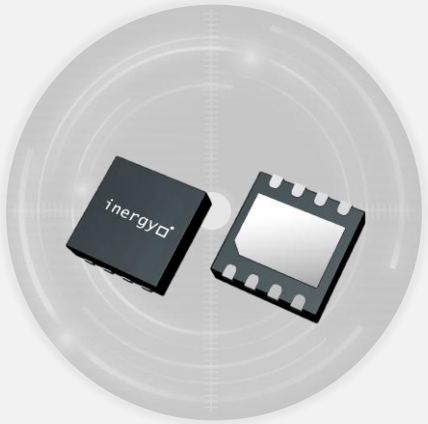
Home Appliances

Ceiling Fan: iU639X + IPM/MOS
Water Heater: iU631X + MOS
Robotic Vacuum: iU639X + MOS
Air Purifier: iU631X + MOS

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SoC Cooling Fan IC

■ SoC Cooling Fan ICs deliver high efficiency for cooling systems.



All in One

✓ High Integration ✓ Quick Development
✓ Mixed-mode ✓ Built-in Protection



Server/ Data Center

Peripheral Cooling: iT13XX
CPU Cooling: iT85XX



High-end Graphics Card

VGA Fan: iT13XX、iT83XX
Liquid Cooling: iT639X + MOS



Gaming PC

PSU Fan: iT83XX



CPU

CPU Cooling: iT13XX、iT83XX

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Financial Performance

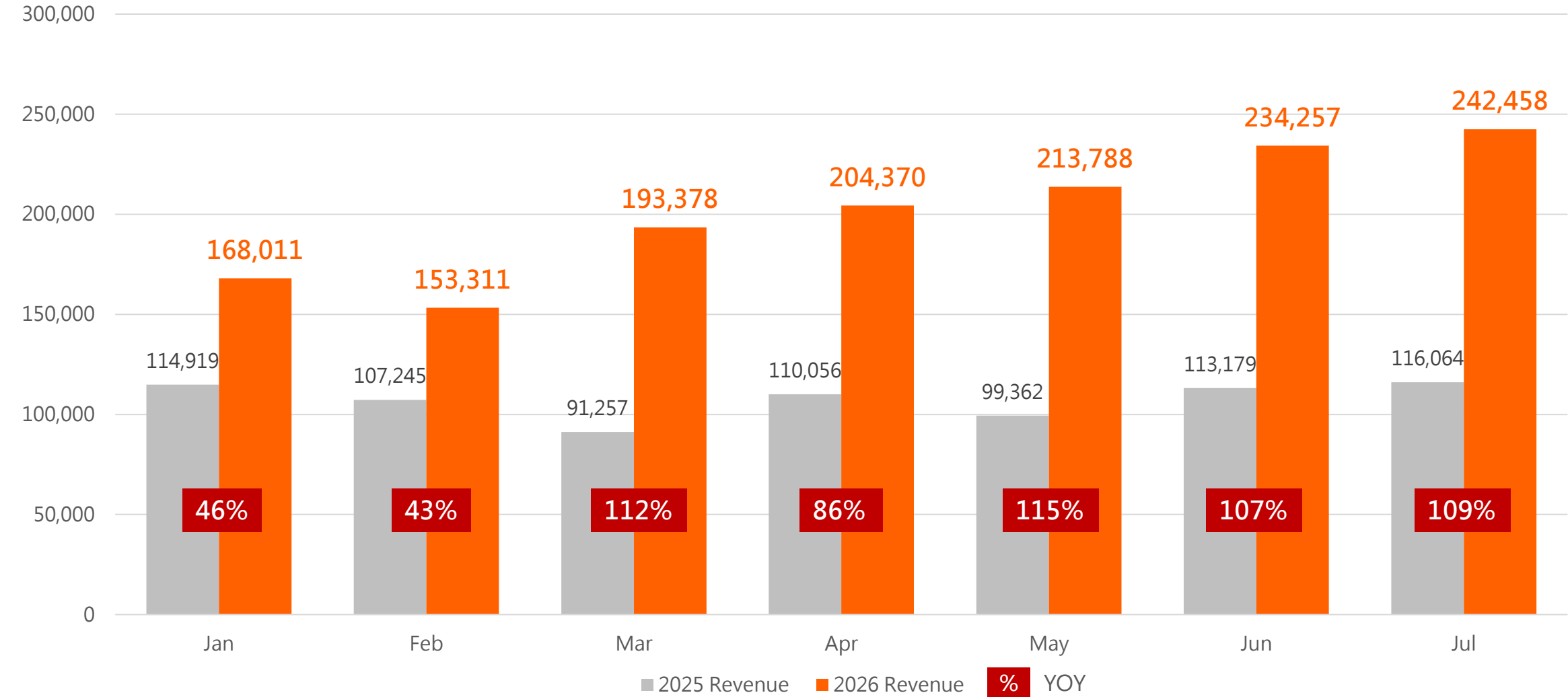
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2026 Financial Performance

January–July Revenue and YoY

Total Revenue: NT$1,409,573 thousand

(Unit: NT$ Thousand)



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Financial Performance

Consolidated Statements of Comprehensive Income

	Q2'26	Q1'26	QoQ	H1'26	H1'25	YoY
Revenue	**652,415**	**514,700**	27%	**1,167,115**	**636,018**	84%
Gross Profit	210,833	147,996	42%	358,829	164,619	118%
Operating Expenses	91,473	93,029	-2%	184,502	164,944	12%
Operating Profit	**119,360**	**54,967**	117%	**174,327**	(325)	535%
Non-operating Income and Expenses	4,072	10,673	-62%	14,745	(100,563)	115%
Profit Before Tax	**123,432**	**65,640**	88%	**189,072**	**(100,888)**	287%
Income Tax Expense	23,852	13,128	82%	36,980	(21,198)	274%
Net Income Attributable to Owners of the Parent	**99,580**	**52,512**	90%	**152,092**	**(79,690)**	291%
EPS (NTD)	**2.21**	**1.17**	89%	**3.38**	**(1.74)**	294%

Unit: NT$ Thousand

Key Financial Ratios	Q2'26	Q1'26	Q2,25
Gross Margin	**32%**	29%	26%
Operating Margin	**18%**	11%	9%
Net Margin	**15%**	10%	-21%

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Financial Performance

Consolidated Balance Sheets

	Q2'26	Q1'26	Q2'25	QoQ	YoY
Total Assets	**2,038,366**	**1,763,226**	**1,631,510**	**15.60%**	**24.94%**
Cash and Cash Equivalents	470,205	446,763	588,841	**5.25%**	**-20%**
Notes and Accounts Receivable	457,117	344,380	207,509	**32.74%**	**120%**
Inventories	406,184	381,409	286,671	**6.50%**	**42%**
Property, Plant and Equipment	411,182	325,329	315,231	**26.39%**	**30%**
Refundable Deposits / Other Financial Assets	154,128	156,147	116,575	**0.00%**	**282%**
Total Liabilities	**791,809**	**626,185**	**603,045**	**26.45%**	**31.30%**
Short-term Debt	60,000	65,000	44,780	**-7.69%**	**34%**
Current Portion of Long-term Debt	15,231	15,155	14,929	**0.50%**	**2%**
Notes and Accounts Payable	322,573	280,492	125,472	**15.00%**	**157%**
Dividends Payable	204,949	146,785	158,180	**39.63%**	**30%**
Long-term Debt	**1,246,557**	**1,137,041**	**1,028,465**	**9.63%**	**21.21%**

Key Financial Metrics	Q2'26	Q1'26	Q2'25
Days Sales Outstanding	63	60	59
Days Sales of Inventory	83	94	139
Days Payable Outstanding	66	69	63
Return on Equity (%)	7.99%	4.78%	-6.52%
Return on Assets (%)	4.89%	3.08%	-4.11%
Debt Ratio (%)	38.85%	35.51%	36.96%

inergy Technology Co., Ltd.
Domestic First Unsecured Convertible Bonds (66931)

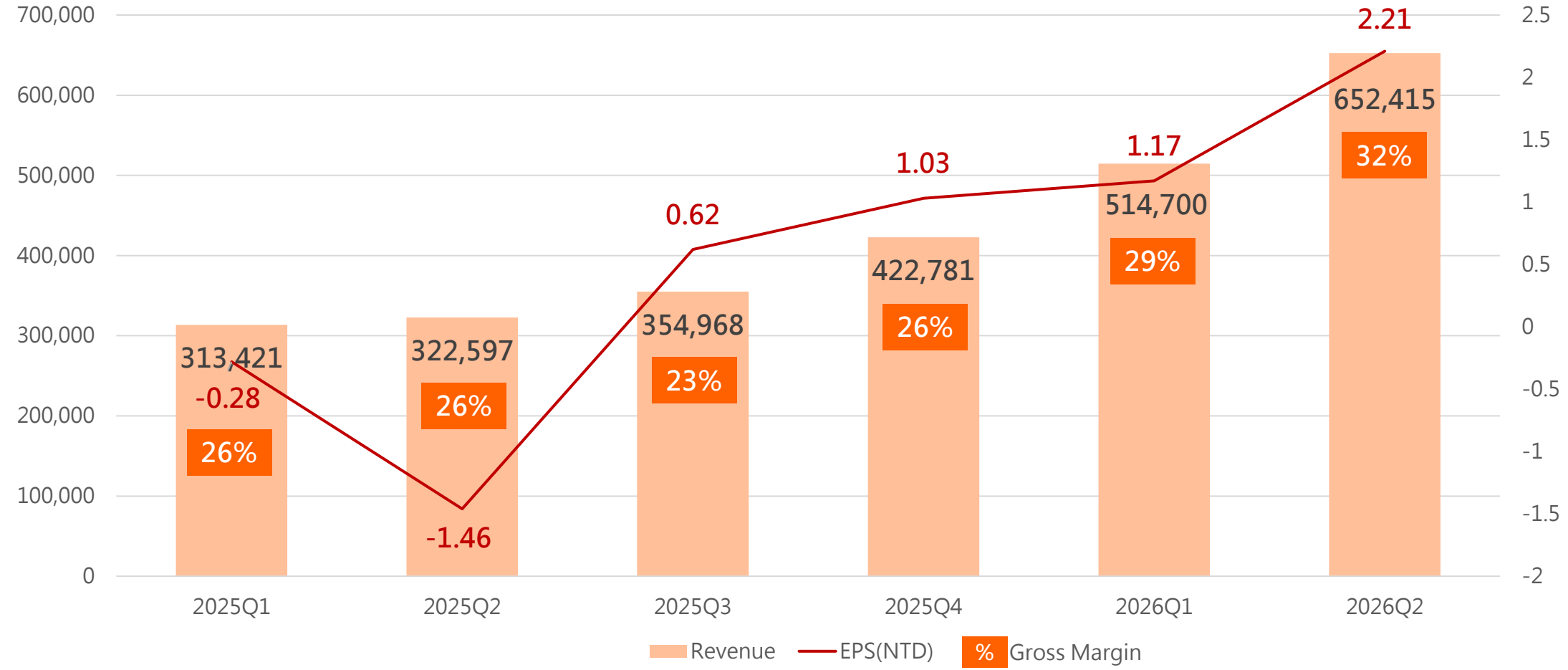
1. Issue Date: July 24, 2026
2. Denomination: NT$100,000
3. Number of Units Issued: 5,000 units
4. Issue Price: NT$102 (per NT$100 face value)
5. Conversion Price: NT$228.1 per share
6. Purpose: To supplement working capital and repay bank loans

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Financial Performance

2025Q1-2026Q2 : Revenue / Gross Margin / EPS

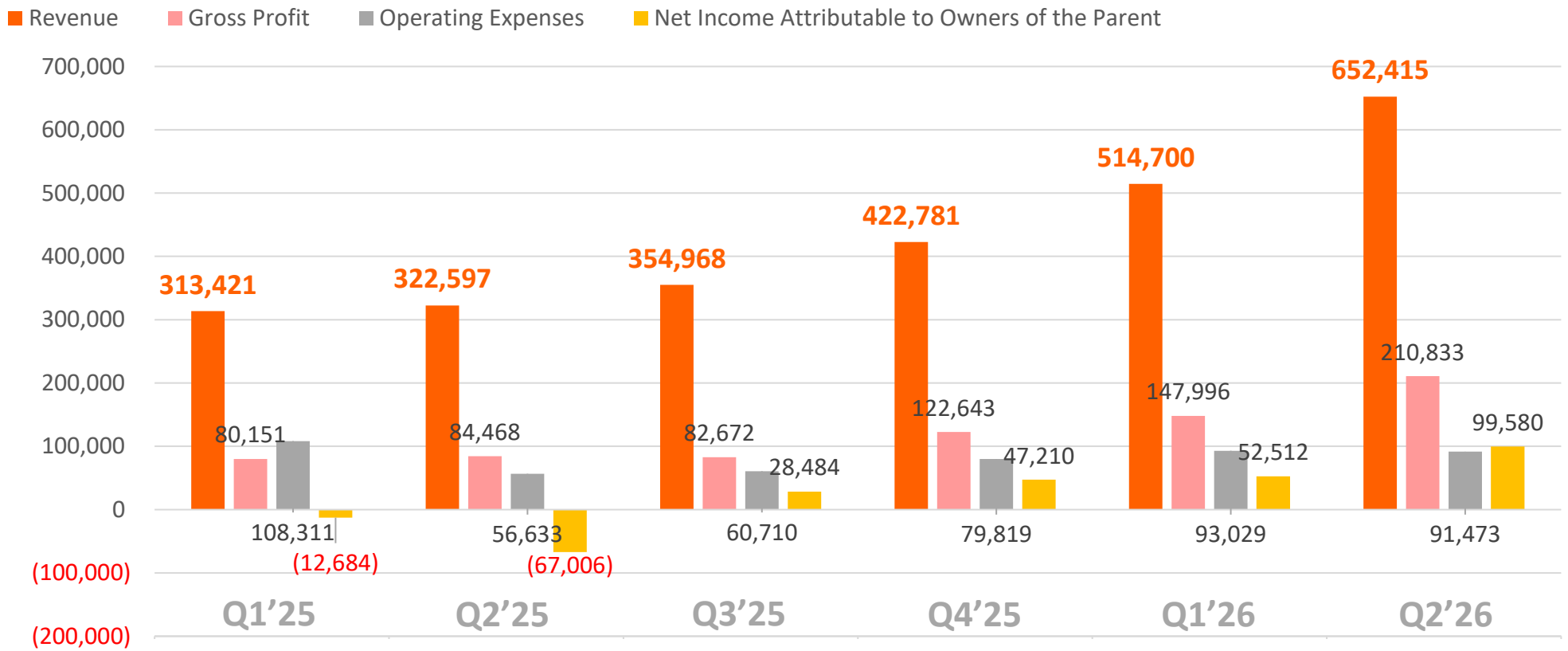
(Unit: NT$ Thousand)



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Financial Performance

2025Q1-2026Q2 Consolidated Statements of Comprehensive Income



(Unit: NT$ Thousand)

	Q1'25	Q2'25	Q3'25	Q4'25	Q1'26	Q2'26
Revenue	313,421	322,597	354,968	422,781	514,700	652,415
Gross Profit	80,151	84,468	82,672	122,643	147,996	210,833
Operating Expenses	108,311	56,633	60,710	79,819	93,029	91,473
Net Income Attributable to Owners of the Parent	(12,684)	(67,006)	28,484	47,210	52,512	99,580

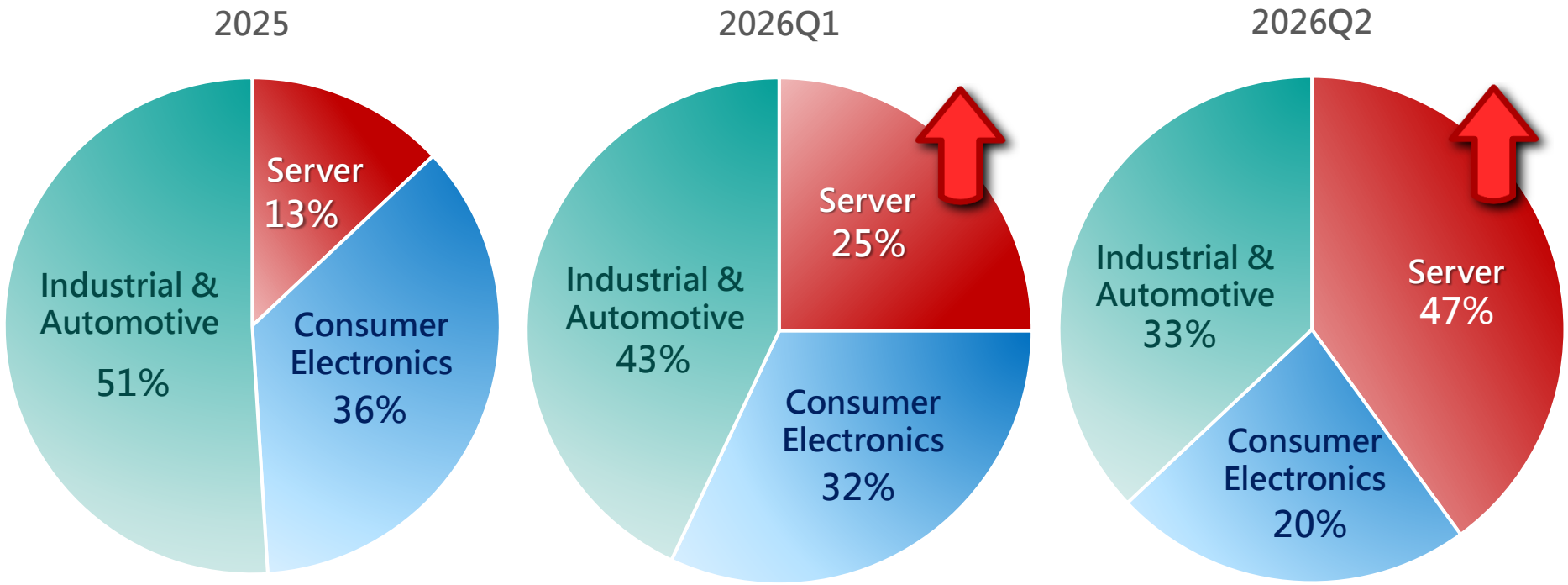
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Key Applications and Shipment Ratio, 2025–2026 Q2

Server
- BBU
- Power Systems
- Server Cooling

Consumer Electronics
- White Home Appliances
- Small Home Appliances
- Consumers
- PC & NB

Industrial & Automotive
- Electric Vehicles
- Energy Storage Systems
- Industrial、Telecom
- Automotive



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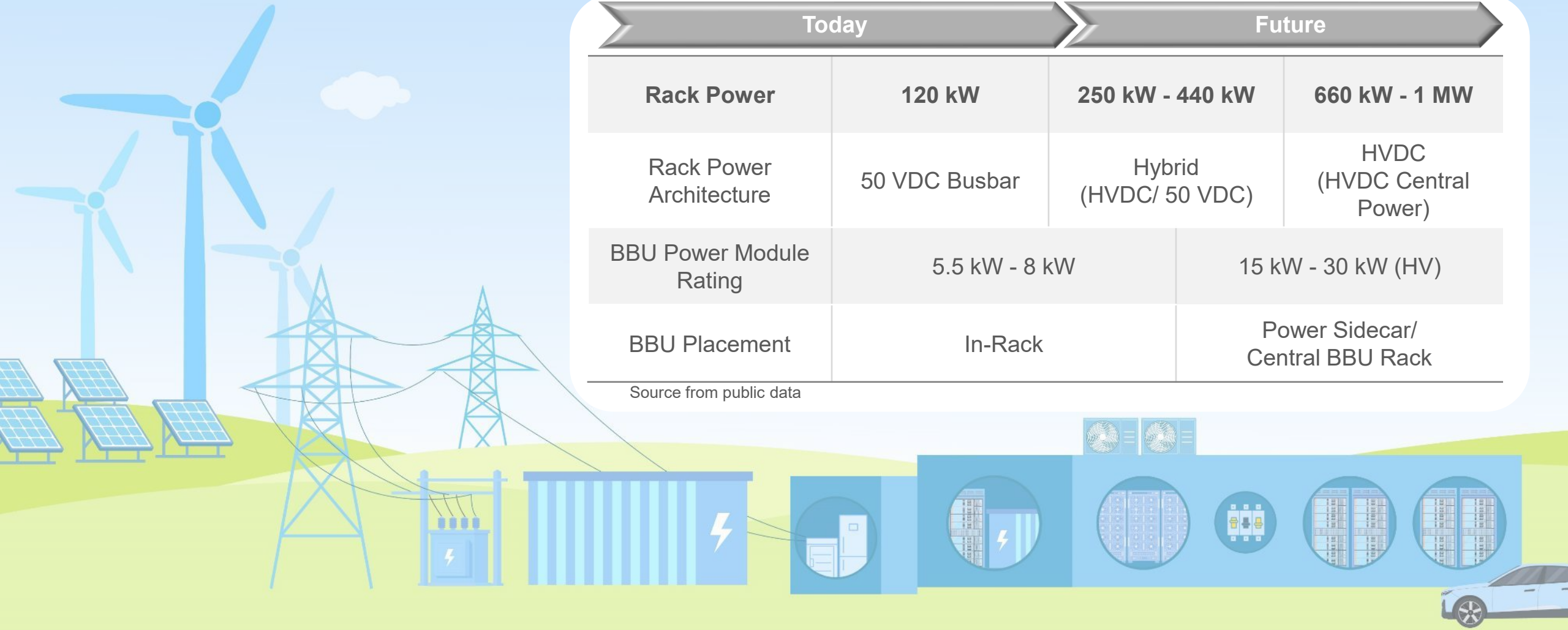
2026-2027 Strategic Roadmap

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Focus – Server/Datacenter - Power

	Today	Future	
Rack Power	**120 kW**	**250 kW - 440 kW**	**660 kW - 1 MW**
Rack Power Architecture	50 VDC Busbar	Hybrid (HVDC/ 50 VDC)	HVDC (HVDC Central Power)
BBU Power Module Rating	5.5 kW - 8 kW	15 kW - 30 kW (HV)	
BBU Placement	In-Rack	Power Sidecar/ Central BBU Rack	

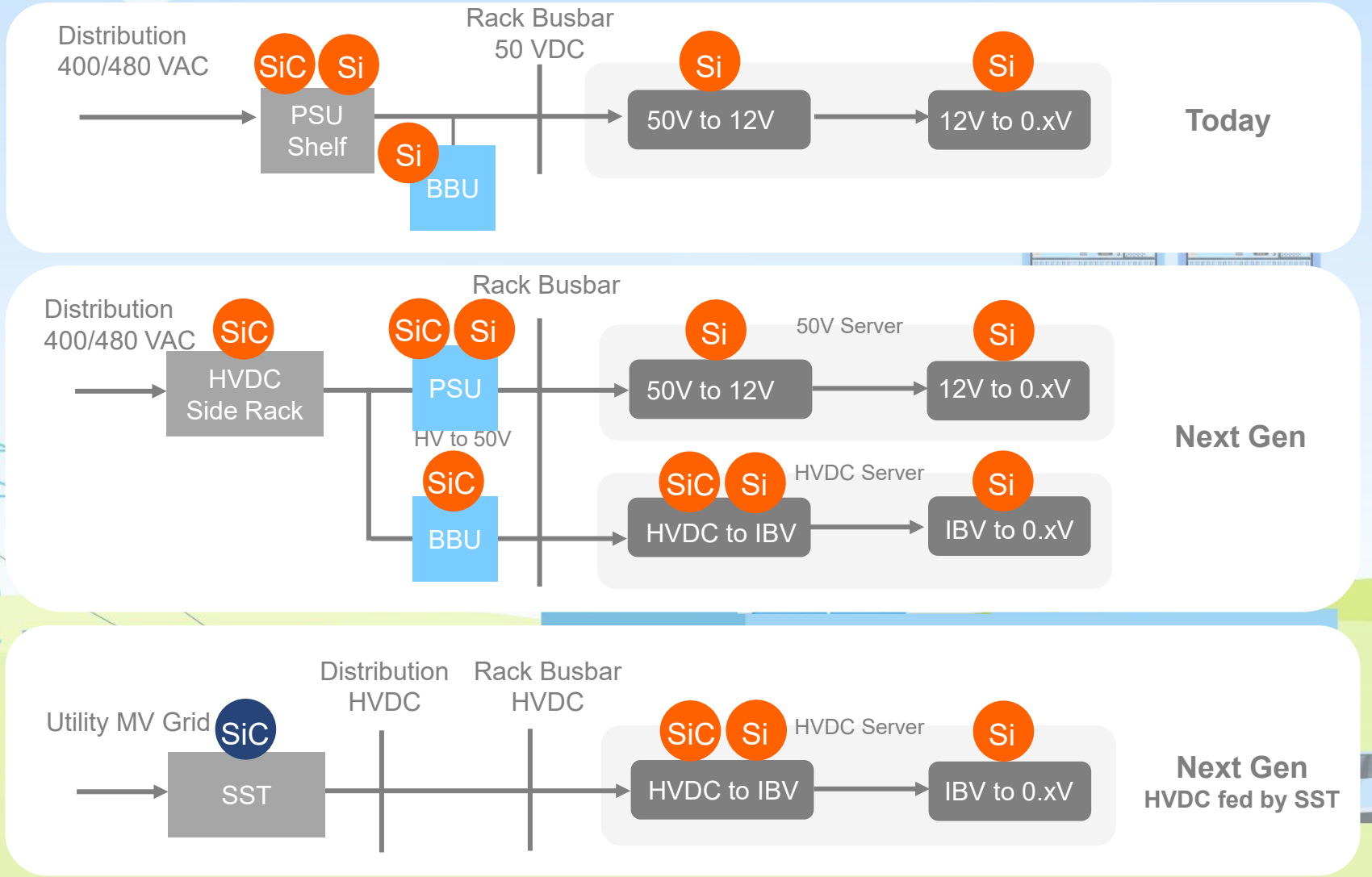
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Focus – Server/Datacenter - Power

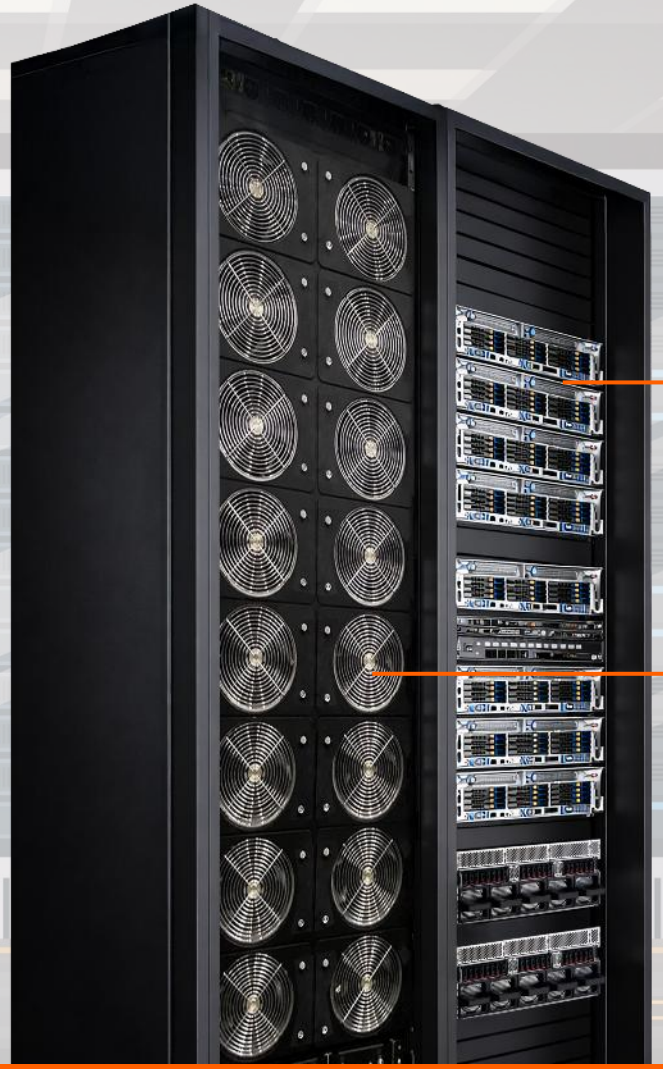




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Focus – Server/Datacenter - Cooling





SoC cooling fan IC for server peripherals



BLDC Motor Driver for server
12V/48V air cooling



BLDC Motor Driver for sidecar 48V air cooling

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THANK YOU!